



Conquering Budgets

Tips and Tricks for Success in School Finance

About the Workshop

With the full implementation of the Local Control Funding Formula (LCFF), the connection of the budget to the Local Control and Accountability Plan (LCAP), and continuing changes in how we look at separate funding streams, grappling with school district and charter school budgets is more challenging than ever for business administrators—and the entire management team.

This workshop is a “must” for those who face the task of building, analyzing, and monitoring the school district or charter school budget.

Workshop Topics

A wide range of analytical methods and budget analysis, along with specific areas for budget reduction and restoration, will be addressed in this half-day workshop. Topics to be covered include:

- ◇ Development of the multiyear projection
- ◇ Linking budget items to LCAP services and actions
- ◇ Best practices for budget planning throughout the local agency budget, including:
 - Enrollment and average daily attendance
 - Staffing and salaries
 - Health and welfare benefits
 - Pension benefits and contribution rate increases
 - Use of base grants and supplemental/concentration grants, including meeting the minimum proportionality percentage
 - Other impacts of full implementation of the LCFF on the local agency budget
 - Use of one-time funds
 - Routine Restricted Maintenance Account contributions
 - Determining the adequacy of reserves
 - Considering the impact of other funds on the General Fund
- ◇ Communicating to the board and other stakeholders about the changes to education funding and the impact on your local agency’s budget

Who Should Attend?

This workshop will be most beneficial for anyone involved in the audit process, including, but not limited to, assistant superintendents for business, fiscal services directors, program administrators, and school district auditors.

Presented by

Matt Phillips, CPA, Director, Management Consulting Services

Sheila G. Vickers, Vice President

Dates, Locations, and Times

September 17, 2019

Corona-Norco Unified School District

September 18, 2019

Tulare County Office of Education

September 20, 2019

Yolo County Office of Education

Registration:

8:30 a.m.

Workshop Times:

9:00 a.m. to 12:00 p.m.

Client Workshop Fee:

\$250 per attendee

Nonclient Workshop Fee:

\$350 per attendee

Workshop Registration

Online through our website at www.sscal.com/workshops.cfm

Email a completed registration form (including purchase order or credit card) to michelleb@sscal.com

Fax a completed registration form to (916) 313-3298

Mail a completed registration form to Michelle Berge, Event Coordinator School Services of California, Inc. 1121 L Street, Suite 1060 Sacramento, CA 95814

To bring this workshop to your district or county office, please contact Sheila Vickers at (916) 446-7517 or sheilav@sscal.com.



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SCHEDULED LOCATIONS, DATES, AND TIMES:

September 17, 2019—Corona-Norco USD ■ September 18, 2019—Tulare County Office of Education
 September 20, 2019—Yolo County Office of Education

Registration: 8:30 a.m. ■ Program Begins: 9:00 a.m. ■ Adjourns: 12:00 p.m.

To confirm registration, please send an email to: michelleb@sscal.com

District/Organization:			Contact Person:		
Address:	City:	Zip:	Contact's Phone Number:		Extension:
Phone Number:	Fax Number:		Contact's Email Address:		

Attendee #1 Name (required):	Select Location			Attendee #3 Name (required):	Select Location		
Attendee #1 Email Address (required):	Corona-Norco <input type="checkbox"/>	Tulare <input type="checkbox"/>	Yolo <input type="checkbox"/>	Attendee #3 Email Address (required):	Corona-Norco <input type="checkbox"/>	Tulare <input type="checkbox"/>	Yolo <input type="checkbox"/>
Attendee #2 Name (required):	Select Location			Attendee #4 Name (required):	Select Location		
Attendee #2 Email Address (required):	Corona-Norco <input type="checkbox"/>	Tulare <input type="checkbox"/>	Yolo <input type="checkbox"/>	Attendee #4 Email Address (required):	Corona-Norco <input type="checkbox"/>	Tulare <input type="checkbox"/>	Yolo <input type="checkbox"/>

REGISTRATION	CLIENT FEE	NONCLIENT FEE
<p>Online through our website at www.sscal.com/workshops.cfm</p> <p>Fax completed registration form (including P.O. or credit card number) to (916) 313-3298</p> <p>Email completed registration form to michelleb@sscal.com</p> <p>Mail completed registration form to Michelle Berge, Event Coordinator School Services of California, Inc., 1121 L Street, Suite 1060, Sacramento, CA 95814</p>	<p>_____ Attendee(s) @ \$250</p> <p>TOTAL: \$ _____</p>	<p>_____ Attendee(s) @ \$350</p> <p>TOTAL: \$ _____</p>

PAYMENT OPTIONS	CHECK PAYMENT	PURCHASE ORDER/CREDIT CARD PAYMENT
<p>(Note: Registration will not be accepted without a method of payment indicated.)</p> <p><input type="checkbox"/> Check enclosed. Make checks payable to School Services of California, Inc. Check # _____</p> <p><input type="checkbox"/> Credit card authorization—MasterCard® or Visa® only. Cardholder name: _____ Account #: _____ Exp. Date: _____</p> <p><input type="checkbox"/> Purchase order #: _____ (A fax copy of the purchase order is an acceptable form of payment.)</p>	<p>If you are prepaying by check, please mail with a copy of the registration form to:</p> <p>School Services of California, Inc. P.O. Box 516613 Los Angeles, CA 90051-0599</p> <p>Note: For faster processing, please also email or fax your registration form with a copy of the check.</p>	<p>If you are paying with a credit card or have a purchase order, please fax the registration form to (916) 313-3298 or email it to michelleb@sscal.com</p> <p>Or send by mail to:</p> <p>Michelle Berge, Event Coordinator School Services of California, Inc. 1121 L Street, Suite 1060 Sacramento, CA 95814</p>

Please Note: All cancellations received up to three weeks prior to your scheduled workshop will be charged a cancellation fee of \$105 per person (\$135 nonclients); however, if you are a client and order the materials for \$105 (\$135 nonclients), the fee will be waived. Cancellations received after 5:00 p.m. the Friday before the workshop will be charged the full workshop fee. If you have a cancellation, please email michelleb@sscal.com and you will be given a cancellation number. This number should be retained for your records. Please call Michelle Berge at (916) 446-7517 or send an email to michelleb@sscal.com if you have any questions.