

Now a Webinar!

Conquering Budgets Tips and Tricks for Success in School Finance

An Interactive Two-Part Webinar Series



ABOUT THE WEBINAR

With the economy coming to a near standstill, the full implementation of the Local Control Funding Formula, and continuing changes in how we manage funding streams, grappling with school district and charter school budgets is more challenging than ever for business administrators, site administrators, department heads, and the entire management team.

This workshop is a “must” for those who face the task of building, analyzing, and monitoring the school district or charter school budget as well as those being prepared for such positions.

WEBINAR TOPICS

- Development of the multiyear projection
- Summary of federal funds arising from COVID-19
- Linking budget items to Local Control and Accountability Plan and Learning Continuity Plan services and actions
- Best practices for budget planning throughout the local agency budget, including:
 - ◇ Enrollment and average daily attendance, including hold harmless for 2020–21
 - ◇ Staffing and salaries
 - ◇ Health and welfare benefits
 - ◇ Pension benefits and contribution rate increases
 - ◇ Use of base grants and supplemental/concentration grants, including meeting the minimum proportionality percentage
 - ◇ Routine Restricted Maintenance Account contributions
 - ◇ Determining the adequacy of reserves
 - ◇ Considering the impact of other funds on the General Fund
- Communicating to the board and other stakeholders about the changes to education funding and the impact on your local agency’s budget

WHO SHOULD ATTEND:

This workshop will be most beneficial for anyone involved in school finance, including but not limited to program administrators, department heads, clerical and administrative support, fiscal services staff, budget managers, assistant superintendents, and school district auditors.

PRESENTED BY:

Robert McEntire, EdD
Director, Management
Consulting Services

Matt Phillips, CPA
Director, Management
Consulting Services

DATES AND TIMES:

Part 1: September 22, 2020
9:00 a.m. – 10:30 a.m.

Part 2: September 24, 2020
9:00 a.m. – 10:30 a.m.

WEBINAR FEE:

Client Fee:
\$275 per attendee

Nonclient Fee:
\$550 per attendee

Fee includes both webinars

WEBINAR REGISTRATION:

Online through our website at
www.sscal.com/workshops

Email a completed registration form
(including purchase order or credit card)
to michelleb@sscal.com

Fax a completed registration form to
(916) 245-3645

Mail a completed registration form to
Michelle Berge, Event Coordinator
School Services of California Inc.
1121 L Street, Suite 1060
Sacramento, CA 95814



**Conquering Budgets—
Tips and Tricks for Success
in School Finance**

DATES AND TIMES:

Online Webinars September 22, 2020 and September 24, 2020

Programs Begin: 9:00 a.m. ■ Programs Adjourn: 10:30 a.m.

To confirm registration, please send an email to: michelleb@sscal.com

District/Organization:		Contact Person:	
Address:	City:	Zip:	Contact's Phone Number:
Phone Number:	Fax Number:		Extension:
			Contact's Email Address:

Attendee #1 Name (required):	<u>Dates of Online Webinars</u> September 22, 2020 September 24, 2020	Attendee #3 Name (required):	<u>Dates of Online Webinars</u> September 22, 2020 September 24, 2020
Attendee #1 Email Address (required):		Attendee #3 Email Address (required):	
Attendee #2 Name (required):	<u>Dates of Online Webinars</u> September 22, 2020 September 24, 2020	Attendee #4 Name (required):	<u>Dates of Online Webinars</u> September 22, 2020 September 24, 2020
Attendee #2 Email Address (required):		Attendee #4 Email Address (required):	

REGISTRATION	CLIENT FEE	NONCLIENT FEE
<p>Online through our website at www.sscal.com/workshops</p> <p>Fax completed registration form (including P.O. or credit card number) to (916) 245-3645</p> <p>Email completed registration form to michelleb@sscal.com</p> <p>Mail completed registration form to Michelle Berge, Event Coordinator School Services of California, Inc., 1121 L Street, Suite 1060, Sacramento, CA 95814</p>	<p>_____ Attendee(s) @ \$275</p> <p>TOTAL: \$ _____</p>	<p>_____ Attendee(s) @ \$550</p> <p>TOTAL: \$ _____</p>

<p style="text-align: center;">PAYMENT OPTIONS</p> <p>(Note: Registration <i>will not be accepted</i> without a method of payment indicated.)</p> <p><input type="checkbox"/> Check enclosed. Make checks payable to School Services of California, Inc. Check # _____</p> <p><input type="checkbox"/> Credit card authorization—MasterCard® or Visa® only. Cardholder name: _____ Account #: _____ Exp. Date: _____</p> <p><input type="checkbox"/> Purchase order #: _____ (A fax copy of the purchase order is an acceptable form of payment.)</p>	<p style="text-align: center;">CHECK PAYMENT</p> <p>If you are prepaying by check, please mail with a copy of the registration form to:</p> <p>School Services of California, Inc. P.O. Box 516613 Los Angeles, CA 90051-0599</p> <p>Note: For faster processing, please also email or fax your registration form with a copy of the check.</p>	<p style="text-align: center;">PURCHASE ORDER/CREDIT CARD PAYMENT</p> <p>If you are paying with a credit card or have a purchase order, please fax the registration form to (916) 245-3645 or email it to michelleb@sscal.com</p> <p>Or send by mail to:</p> <p>Michelle Berge, Event Coordinator School Services of California, Inc. 1121 L Street, Suite 1060 Sacramento, CA 95814</p>
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Please Note: Cancellations received after 5:00 p.m. the Friday before the first webinar will be charged the full webinar fee. If you have a cancellation, please email michelleb@sscal.com and you will be given a cancellation number. This number should be retained for your records. Please call Michelle Berge at (916) 446-7517 or send an email to michelleb@sscal.com if you have any questions.